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November 30, 2007

Via Federal Express

Hon. Elizabeth A. O'Donnell
Executive Director
Public Service Commission
211 Sower Boulevard, P.O. Box 615
Frankfort, Kentucky 40602-0615

Re: In the Matter of the 2005 Integrated Resource Plan
of Big Rivers Electric Corporation, Case No. 2005-00485

Dear Ms. O'Donnell:

Please refer to your letter to me of April 25, 2006 in this matter, in which you advised that the staff of the Public Service Commission ("Commission") requests Big Rivers Electric Corporation ("Big Rivers") to report on the status of the Big Rivers-E.ON transaction unwind process on May 31, 2006, and every 60 days thereafter. We have sent status reports in letters dated May 30, 2006, July 27, 2006, September 28, 2006, November 29, 2006, January 26, 2007, March 29, 2007, May 30, 2007, July 30, 2007 and September 28, 2007. This letter is the tenth status report on behalf of Big Rivers.

Also please refer to your letter of April 24, 2007, to David A. Spainhoward, a Big Rivers Vice President, granting his request to hold in abeyance certain continuing reporting obligations of Big Rivers pending the anticipated closing of the "unwind" transaction. This letter will serve as a continuing response to the requirement in that letter that Big Rivers file an update regarding the status of the preparation of its unwind transaction approvals application.

By letter dated October 18, 2007, we informed the Commission on behalf of Big Rivers and E.ON U.S. LLC that the parties anticipated filing their joint application for approval of the unwind transaction in approximately 30 days. By letter dated October 25, 2007, Big Rivers further gave notice of intent to file an application for an environmental surcharge under KRS 278.183.

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While the anticipated schedule for filing these applications has slipped slightly, based upon meetings with the smelters that concluded today, the current status of the unwind financial model and the state of preparation of these applications, Big Rivers expects these filings will occur by mid-December. Big Rivers appreciates the continuing willingness of the Commission to hold in abeyance certain of Big Rivers' filing requirements, and looks forward to presenting the unwind transaction and associated approval requests to the Commission for its consideration.

Sincerely yours,

James M. Miller

JMM/ej

cc: Michael H. Core
Sandy Novick
Burns Mercer
Kelly Nuckols
Service List

SERVICE LIST
PSC CASE NO. 2005-00485

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